



## Tax Credit Details for Ply Gem Replacement Windows & Doors

The American Recovery and Reinvestment Act of 2009 (part of the Economic Stimulus Plan) modifies and extends federal tax credits for 'qualified energy improvements,' which includes replacement windows and doors. The new credits are for 30% of the cost of the eligible product up to an aggregate limit for \$1,500 for tax years 2009 and 2010.

Qualifying replacement windows and/or patio doors must have both a U-Factor rating of .30 or lower and a Solar Heat Gain Coefficient (SHGC) rating of .30 or lower. Homeowners should purchase and install Ply Gem Replacement Windows between January 1, 2009 and December 31, 2010.

- **Up to \$1,500 maximum credit for windows for all taxable years.**
- **Allowed only for amounts paid or incurred to purchase the window or door.**
- **Not allowed for amounts paid for onsite preparation, assembly, original installation labor, other components or sales tax.**
- **The purchase must be made during the taxable year for which the credit is claimed.**

*The Energy Tax Credit information contained on this site is not complete or comprehensive. For the entire scope of the information, please visit [www.irs.gov](http://www.irs.gov).*

### Claiming your Tax Credit:

1. **Request** an invoice demonstrating the cost breakout of the window or door components from your contractor. This cost must exclude the cost of onsite preparation, assembly, original installation labor, other components or sales tax.
2. **Retain** the ENERGY STAR/NFRC label from your qualified window or door. You can also obtain the the applicable [Manufacturer's Certificate](#) for your IRS records, as well by downloading it from [www.plygemwindows.com](http://www.plygemwindows.com).
3. **Keep** the contractor invoice, ENERGY STAR/NFRC label and/or the Manufacturer's Certificate with your tax files. You are not required to provide this documentation to the IRC, but you will be required to present it if audited.